

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 26, 2008

REGISTRATION NO.: 25240

BONDS ISSUED BY: Southern Boone County R-I School District

AMOUNT OF ISSUE: \$1,700,000.00

COUNTY: Boone

DATE OF ISSUE: June 15, 2008

MONTH OF MATURITY: March

PURPOSE OF BONDS: Constructing, improving, furnishing and equipping school facilities, including constructing an addition to the elementary school to accommodate fifth grade students and to pay the cost of issuing the bonds

Rate of Interest	Amount	Maturity
4.500%	\$ 250,000.00	03/01/2009
4.500%	250,000.00	03/01/2010
4.500%	450,000.00	03/01/2011
4.100%	250,000.00	03/01/2022
4.150%	250,000.00	03/01/2023
4.200%	250,000.00	03/01/2024

ARE BONDS CALLABLE: Bonds or portions thereof maturing on March 1, 2019 and thereafter may be redeemed and paid prior to maturity on March 1, 2018 without premium

BOND REGISTRAR: The Bank of New York Trust Company, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: The Bank of New York Trust Company, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C. Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$1,717,652.50

INTEREST RATE: 4.036%

ASSESSED VALUATION: \$95,234,253

INDEBTEDNESS: (Including this issue) \$14,068,161.98

NOTICE OF ELECTION: Published one newspaper March 26 and April 2, 2008; Published second newspaper March 26 and April 6, 2008

DATE OF ELECTION: April 8, 2008

ELECTION RESULTS: Yes...834 No...433

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable